

David J. Jorgensen

Partner, Financial Advisor – The Jorgensen Group at Morgan Stanley

Dave is a partner of The Jorgensen Group at Morgan Stanley and responsible for portfolio management, financial planning and risk management. He has a broad array of corporate and individual clients ranging from business owners to professional athletes and has conducted business worldwide. Prior to joining Morgan Stanley, Dave was Vice President of the Sports & Entertainment Group at a wealth management firm in New York City, responsible for managing the unit's marketing, sales and operations. His career in business began with The Hartford Financial Services Group, first as an institutional wholesaler and then as a retail consultant to major bank and brokerage clients in the New York metropolitan area. As spokesman for the firm's corporate partnership with the NCAA, he also traveled to several Division I schools, teaching student-athletes the importance of financial literacy as part of the *Playbook for Life* program. This was a direct result of his experience as a 3-year starter for the University of Florida Gator football team and his desire to help athletes prepare for life after college and ultimately, after sports. Dave holds FINRA Series 6, 7, 63, 65 and 31 securities licenses, as well as life, accident and health insurance licenses in several states.

Dave has a strong love for his community. He grew up in Hartford, CT, and began to serve his neighborhood and city at an early age, as a board member of his local Neighborhood Revitalization Zone (NRZ) and as a member of multiple city commissions. He has served on the City of Hartford Police Review Board, Planning and Zoning Commission and as Vice Chair of the Hartford Redevelopment Agency. In 2012, he was appointed by Connecticut Gov. Dan Malloy to the board of directors of the Capital Region Development Authority, a quasi-public state agency charged with bringing economic and housing development to the greater Hartford region. Dave is also Chairman of the Board of the Hartford Police Athletic League, a non-profit organization dedicated to the development of city youth through education, athletics and positive interactions with law enforcement.

Dave graduated in 2002 from the University of Florida's Warrington College of Business with a Bachelor of Science degree in Business Administration. He started 30 games during his career with the Gator football team and was one of only 4 players to start every game of the 2000 season, ultimately winning the SEC Championship. He also played in the Outback, Citrus, Orange and Sugar Bowl games, earned Honorable Mention All-SEC and was a member of the SEC Academic Honor Roll. Dave attended prep school at the Avon Old Farms School in Avon, CT, where he earned All-America honors in football and was a 2-time New England Champion in discus.

He lives in Hartford, CT, with his wife and two children.